

2019 營運說明會

2019年3月



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4Q 2018 損益表 QoQ (合併)

新台幣:百萬

	4Q 2018		3Q 2018		QoQ
	金額	%	金額	%	%
營業收入淨額	15,995	100.0	14,966	100.0	6.9
營業毛利	1,950	12.2	2,012	13.4	-3.1
營業費用	1,396	8.7	1,322	8.8	5.5
營業利益	554	3.5	689	4.6	-19.6
營業外收入/(損失)	90	0.6	80	0.5	
稅前淨利	644	4.0	770	5.1	-16.3
稅後淨利	557	3.5	661	4.4	-15.8
總發行股數(百萬)	389.41		374.08		
加權平均流通在外股數(百萬)	370.22		369.12		
每股盈餘(@NTD/share)	1.50		1.79		



2018 損益表 YoY (合併)

新台幣:百萬

	2018		2017		YoY
	金額	%	金額	%	%
營業收入淨額	56,050	100.0	56,890	100.0	-1.5
營業毛利	7,113	12.7	7,625	13.4	-6.7
營業費用	5,097	9.1	5,064	8.9	0.6
營業利益	2,016	3.6	2,561	4.5	-21.3
營業外收入/(損失)	210	0.4	129	0.2	
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稅前淨利	2,226	4.0	2,691	4.7	-17.3
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稅後淨利	1,929	3.4	2,064	3.6	-6.5
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總發行股數(百萬)	389.41		366.78		
加權平均流通在外股數(百萬)	370.22		358.25		
每股盈餘(@NTD/share)	5.21		5.76		



2018/12/31 資產負債表 (合併)

新台幣:百萬	2018/12/31		2018/09/30		QoQ		2017/12/31		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	3,409	10	5,142	15	(1,733)	-33.7	6,347	21	(2,938)	-46.3
應收帳款	12,830	39	12,361	37	470	3.8	10,083	34	2,748	27.3
存貨	9,090	27	9,190	28	(100)	-1.1	6,704	22	2,386	35.6
其他流動資產	464	1	370	1	94	25.4	314	1	150	47.9
流動資產合計	25,794	78	27,063	81	(1,269)	-4.7	23,448	78	2,346	10.0
長期股權投資	235	1	244	1	(9)	-3.8	234	1	0	0.2
不動產、廠房及設備	6,354	19	5,177	16	1,177	22.7	5,620	19	733	13.0
其他資產	782	2	727	2	55	7.5	630	2	152	24.2
總資產	33,164	100	33,211	100	(47)	-0.1	29,932	100	3,232	10.8
短期借款	2,610	8	2,807	8	(196)	-7.0	2,688	9	(78)	-2.9
應付帳款	9,974	30	11,048	33	(1,074)	-9.7	7,768	26	2,206	28.4
其他流動負債	4,510	14	4,542	14	(32)	-0.7	3,422	11	1,088	31.8
其他負債	220	1	670	2	(450)	-67.1	1,832	6	(1,612)	-88.0
負債合計	17,315	52	19,067	57	(1,752)	-9.2	15,711	52	1,604	10.2
股東權益	15,849	48	14,144	43	1,705	12.1	14,222	48	1,628	11.4



Thank You



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