

2022 營運說明會

2022年3月

WNC

WNC Wistron NeWeb Corp.

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4Q 2021 損益表 QoQ (合併)

| 新台幣:百萬 | 4Q 2021 | | 3Q 2021 | | QoQ |
|------------------|---------|-------|---------|-------|-------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 19,053 | 100.0 | 17,330 | 100.0 | 9.9 |
| 營業毛利 | 1,939 | 10.2 | 1,925 | 11.1 | 0.7 |
| 營業費用 | 1,744 | 9.2 | 1,673 | 9.6 | 4.2 |
| 營業利益 | 195 | 1.0 | 252 | 1.5 | -22.6 |
| 營業外收入/(損失) | 204 | 1.1 | 166 | 0.9 | |
| 稅前淨利 | 399 | 2.1 | 418 | 2.4 | -4.5 |
| 稅後淨利 | 332 | 1.7 | 334 | 1.9 | -0.6 |
| 總發行股數(百萬) | 396.56 | | 397.34 | | |
| 加權平均流通在外股數(百萬) | 390.97 | | 390.61 | | |
| 每股盈餘(@NTD/share) | 0.85 | | 0.85 | | |

2021 損益表 YoY (合併)

| 新台幣:百萬 | 2021 | | 2020 | | YoY |
|------------------|--------|-------|--------|-------|-------|
| | 金額 | % | 金額 | % | % |
| 營業收入淨額 | 67,230 | 100.0 | 62,649 | 100.0 | 7.3 |
| 營業毛利 | 7,254 | 10.8 | 6,951 | 11.1 | 4.4 |
| 營業費用 | 6,373 | 9.5 | 5,478 | 8.7 | 16.3 |
| 營業利益 | 881 | 1.3 | 1,473 | 2.4 | -40.2 |
| 營業外收入/(損失) | 531 | 0.8 | 253 | 0.4 | |
| 稅前淨利 | 1,412 | 2.1 | 1,726 | 2.8 | -18.2 |
| 稅後淨利 | 1,232 | 1.8 | 1,467 | 2.3 | -16.0 |
| 總發行股數(百萬) | 396.56 | | 397.62 | | |
| 加權平均流通在外股數(百萬) | 390.97 | | 390.15 | | |
| 每股盈餘(@NTD/share) | 3.15 | | 3.76 | | |

2021/12/31 資產負債表 (合併)

| 新台幣:百萬 | 2021/12/31 | | 2021/09/30 | | QoQ | | 2020/12/31 | | YoY | |
|-----------|------------|-----|------------|-----|-------|----|------------|-----|---------|-----|
| | 金額 | % | 金額 | % | 金額 | % | 金額 | % | 金額 | % |
| 現金&短期投資 | 4,029 | 9 | 3,710 | 9 | 319 | 9 | 6,193 | 16 | (2,164) | -35 |
| 應收帳款 | 15,404 | 35 | 12,963 | 31 | 2,441 | 19 | 13,342 | 35 | 2,062 | 15 |
| 存貨 | 13,449 | 30 | 14,157 | 34 | (708) | -5 | 8,277 | 22 | 5,172 | 62 |
| 其他流動資產 | 593 | 1 | 647 | 1 | (54) | -8 | 377 | 1 | 216 | 57 |
| 流動資產合計 | 33,475 | 75 | 31,477 | 75 | 1,998 | 6 | 28,189 | 74 | 5,286 | 19 |
| 長期股權投資 | 139 | 0 | 152 | 0 | (13) | -9 | 175 | 0 | (36) | -21 |
| 不動產、廠房及設備 | 8,214 | 19 | 7,772 | 19 | 442 | 6 | 7,044 | 19 | 1,170 | 17 |
| 其他資產 | 2,669 | 6 | 2,598 | 6 | 71 | 3 | 2,531 | 7 | 138 | 5 |
| 總資產 | 44,497 | 100 | 41,998 | 100 | 2,499 | 6 | 37,939 | 100 | 6,558 | 17 |
| 短期借款 | 6,766 | 15 | 5,282 | 13 | 1,484 | 28 | 1,949 | 5 | 4,817 | 247 |
| 應付帳款 | 11,418 | 26 | 11,643 | 28 | (225) | -2 | 10,781 | 28 | 637 | 6 |
| 其他流動負債 | 5,746 | 13 | 5,055 | 12 | 691 | 14 | 5,219 | 15 | 527 | 10 |
| 其他負債 | 3,564 | 8 | 3,439 | 8 | 125 | 4 | 3,204 | 8 | 360 | 11 |
| 負債合計 | 27,494 | 62 | 25,419 | 61 | 2,075 | 8 | 21,153 | 56 | 6,341 | 30 |
| 股東權益 | 17,003 | 38 | 16,579 | 39 | 424 | 3 | 16,786 | 44 | 217 | 1 |

The image features a large, modern glass skyscraper with a blue-tinted facade. In the foreground, there are green leaves and a smaller grey structure with the 'WNC' logo. The sky is bright blue with some lens flare effects.

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