



WNC

啟碁科技 2023營運說明會

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WNC Wistron NeWeb Corp.

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4Q22 合併自結損益

(新台幣: 仟元)

	2022 Q4		2022 Q3		QoQ	
營業收入淨額	29,094,816	100.0%	26,531,151	100.0%	2,563,665	9.7%
營業毛利	3,650,190	12.5%	3,374,473	12.7%	275,717	8.2%
營業利益	1,176,009	4.0%	1,213,147	4.6%	(37,138)	-3.1%
稅前淨利	1,224,636	4.2%	1,490,058	5.6%	(265,422)	-17.8%
稅後淨利	1,030,313	3.5%	1,230,570	4.6%	(200,257)	-16.3%
每股盈餘 (新台幣元)	2.60		3.13		-0.53	

2022 合併自結損益

(新台幣: 仟元)

	2022		2021		YoY	
營業收入淨額	95,257,451	100.0%	67,229,599	100.0%	28,027,852	41.7%
營業毛利	11,594,715	12.2%	7,253,928	10.8%	4,340,787	59.8%
營業利益	3,237,633	3.4%	880,736	1.3%	2,356,897	267.6%
稅前淨利	3,760,124	3.9%	1,411,665	2.1%	2,348,459	166.4%
稅後淨利	3,121,720	3.3%	1,232,154	1.8%	1,889,566	153.4%
每股盈餘 (新台幣元)	7.93		3.15		4.78	

Q3 2022 損益表 QoQ (合併)

(新台幣:百萬)

	Q3 2022		Q2 2022		QoQ
	金額	%	金額	%	%
營業收入淨額	26,531	100.0	20,175	100.0	31.5
營業毛利	3,374	12.7	2,531	12.5	33.3
營業費用	2,161	8.1	1,922	9.5	12.4
營業利益	1,213	4.6	609	3.0	99.2
營業外收入/(損失)	277	1.0	77	0.4	259.7
稅前淨利	1,490	5.6	686	3.4	117.2
稅後淨利	1,231	4.6	559	2.8	120.2
總發行股數(百萬)	395.81		396.43		
加權平均流通在外股數(百萬)	393.05		392.02		
每股盈餘(新台幣元)	3.13		1.43		

Q1-3 2022 損益表 YoY (合併)

(新台幣:百萬)

	Q1-3 2022		Q1-3 2021		YoY
	金額	%	金額	%	%
營業收入淨額	66,163	100.0	48,176	100.0	37.3
營業毛利	7,945	12.0	5,315	11.0	49.5
營業費用	5,883	8.9	4,629	9.6	27.1
營業利益	2,062	3.1	686	1.4	200.6
營業外收入/(損失)	474	0.7	327	0.7	45.0
稅前淨利	2,536	3.8	1,013	2.1	150.3
稅後淨利	2,091	3.2	900	1.9	132.3
總發行股數(百萬)	395.81		397.34		
加權平均流通在外股數(百萬)	392.37		390.61		
每股盈餘(新台幣元)	5.33		2.30		

2022/9/30 資產負債表 (合併)

(新台幣:百萬)	2022/9/30		2022/6/30		QoQ		2021/9/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	3,708	6	3,074	6	634	21	3,710	9	(2)	0
應收帳款	21,558	35	17,454	33	4,104	24	12,963	31	8,595	66
存貨	22,392	36	18,692	36	3,700	20	14,157	34	8,235	58
其他流動資產	1,119	2	988	2	131	13	647	1	472	73
流動資產合計	48,777	79	40,208	77	8,569	21	31,477	75	17,300	55
長期股權投資	175	0	115	0	60	52	152	0	23	15
不動產、廠房及設備	9,960	17	8,821	17	1,139	13	7,772	19	2,188	28
其他資產	2,742	4	2,988	6	(246)	-8	2,597	6	145	6
總資產	61,654	100	52,132	100	9,522	18	41,998	100	19,656	47
短期借款	10,292	17	6,600	13	3,692	56	5,282	13	5,010	95
應付帳款	19,065	30	14,982	28	4,083	27	11,643	28	7,422	64
其他流動負債	7,052	12	6,720	13	332	5	5,055	12	1,997	40
其他負債	6,568	11	6,523	13	45	1	3,439	8	3,129	91
負債合計	42,977	70	34,825	67	8,152	23	25,419	61	17,558	69
股東權益	18,677	30	17,307	33	1,370	8	16,579	39	2,098	13

The image features a large, modern glass-fronted building under a bright sky. In the foreground, there are green leaves and a white flower. The company logo is overlaid on the image.

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Wistron NeWeb Corp.

A smaller version of the WNC logo is mounted on a grey pillar of the building.

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