



WNC

啟碁科技 2023營運說明會

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WNC Wistron NeWeb Corp.

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Q4 2022 損益表 QoQ (合併)

(新台幣:百萬)

	Q4 2022		Q3 2022		QoQ
	金額	%	金額	%	%
營業收入淨額	29,095	100.0	26,531	100.0	9.7
營業毛利	3,650	12.5	3,374	12.7	8.2
營業費用	2,474	8.5	2,161	8.1	14.5
營業利益	1,176	4.0	1,213	4.6	-3.1
營業外收入/(損失)	49	0.2	277	1.0	-82.3
稅前淨利	1,225	4.2	1,490	5.6	-17.8
稅後淨利	1,030	3.5	1,231	4.6	-16.3
總發行股數(百萬)	395.81		395.81		
加權平均流通在外股數(百萬)	393.61		393.05		
每股盈餘(新台幣元)	2.60		3.13		

2022 損益表 YoY (合併)

(新台幣:百萬)

	2022		2021		YoY
	金額	%	金額	%	%
營業收入淨額	95,257	100.0	67,230	100.0	41.7
營業毛利	11,595	12.2	7,254	10.8	59.8
營業費用	8,357	8.8	6,373	9.5	31.1
營業利益	3,238	3.4	881	1.3	267.5
營業外收入/(損失)	522	0.5	531	0.8	-1.7
稅前淨利	3,760	3.9	1,412	2.1	166.3
稅後淨利	3,122	3.3	1,232	1.8	153.4
總發行股數(百萬)	395.81		396.56		
加權平均流通在外股數(百萬)	393.61		390.97		
每股盈餘(新台幣元)	7.93		3.15		

2022/12/31 資產負債表 (合併)

(新台幣:百萬)	2022/12/31		2022/9/30		QoQ		2021/12/31		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	5,195	9	3,708	6	1,487	40	4,029	9	1,166	29
應收帳款	21,708	33	21,558	35	150	1	15,404	35	6,304	41
存貨	24,649	37	22,392	36	2,257	10	13,449	30	11,200	83
其他流動資產	854	1	1,119	2	(265)	-24	593	1	261	44
流動資產合計	52,406	80	48,777	79	3,629	7	33,475	75	18,931	57
長期股權投資	170	0	175	0	(5)	-3	139	0	31	22
不動產、廠房及設備	10,543	16	9,960	17	583	6	8,214	19	2,329	28
其他資產	2,759	4	2,742	4	17	1	2,669	6	90	3
總資產	65,878	100	61,654	100	4,224	7	44,497	100	21,381	48
短期借款	12,514	19	10,292	17	2,222	22	6,766	15	5,748	85
應付帳款	18,611	28	19,065	31	(454)	-2	11,418	26	7,193	63
其他流動負債	8,479	13	7,052	11	1,427	20	5,746	13	2,733	48
其他負債	5,918	9	6,568	11	(650)	-10	3,564	8	2,354	66
負債合計	45,522	69	42,977	70	2,545	6	27,494	62	18,028	66
股東權益	20,356	31	18,677	30	1,679	9	17,003	38	3,353	20

The image features a large, modern glass skyscraper with a blue-tinted facade. In the foreground, there are green leaves and a smaller grey building with a blue 'WNC' logo. The sky is bright blue with some lens flare effects.

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