

The image shows a modern glass skyscraper with a blue-tinted facade. In the foreground, there are green leaves and branches, some of which are out of focus, creating a bokeh effect. The WNC logo is visible on a grey section of the building.

2025 第二季 營運說明會

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2Q 2025 損益表 QoQ (合併)

(新台幣: 百萬)

	2Q 2025		1Q 2025		QoQ
	金額	%	金額	%	%
營業收入淨額	27,491	100.0	28,366	100.0	- 3.1
營業毛利	3,176	11.6	3,462	12.2	- 8.3
營業費用	2,297	8.4	2,417	8.5	- 5.0
營業利益	879	3.2	1,045	3.7	- 15.9
營業外收入/(損失)	(253)	-0.9	54	0.2	
稅前淨利	626	2.3	1,099	3.9	- 43.0
稅後淨利	493	1.8	918	3.2	- 46.3
總發行股數(百萬)	484.10		484.16		
加權平均流通在外股數(百萬)	477.60		477.60		
每股盈餘(@NTD/share)	1.03		1.92		

1H 2025 損益表 YoY (合併)

(新台幣: 百萬)

	1H 2025		1H 2024		YoY
	金額	%	金額	%	%
營業收入淨額	55,858	100.0	56,297	100.0	- 0.8
營業毛利	6,638	11.9	6,834	12.1	- 2.9
營業費用	4,714	8.5	4,839	8.6	- 2.6
營業利益	1,924	3.4	1,995	3.5	- 3.6
營業外收入/(損失)	(199)	-0.3	315	0.6	
稅前淨利	1,725	3.1	2,310	4.1	- 25.3
稅後淨利	1,411	2.5	1,915	3.4	- 26.3
總發行股數(百萬)	484.10		485.25		
加權平均流通在外股數(百萬)	477.60		475.10		
每股盈餘(@NTD/share)	2.95		4.03		

2025/6/30 資產負債表 (合併)

(新台幣: 百萬)

	2025/6/30		2025/3/31		QoQ		2024/6/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	19,224	27	16,058	22	3,166	20	14,939	19	4,285	29
應收帳款	18,655	26	22,053	30	(3,398)	-15	23,978	31	(5,323)	-22
存貨	17,763	24	18,510	25	(747)	-4	21,081	28	(3,318)	-16
其他流動資產	867	1	877	1	(10)	-1	577	1	290	50
流動資產合計	56,509	78	57,498	78	(989)	-2	60,575	79	(4,066)	-7
長期股權投資	282	0	287	0	(5)	-2	61	0	221	362
不動產、廠房及設備	11,769	16	12,378	17	(609)	-5	11,792	16	(23)	0
其他資產	3,933	6	3,751	5	182	5	4,230	5	(297)	-7
總資產	72,493	100	73,914	100	(1,421)	-2	76,658	100	(4,165)	-5
短期借款	9,255	13	10,395	14	(1,140)	-11	9,548	13	(293)	-3
應付帳款	17,752	24	18,396	25	(644)	-4	20,333	26	(2,581)	-13
其他流動負債	11,081	16	9,071	12	2,010	22	12,715	16	(1,634)	-13
其他負債	3,401	4	3,152	4	249	8	3,754	5	(353)	-9
負債合計	41,489	57	41,014	55	475	1	46,350	60	(4,861)	-10
股東權益	31,004	43	32,900	45	(1,896)	-6	30,308	40	696	2

The background of the slide features a photograph of a modern glass skyscraper under a bright sky. In the lower-left foreground, there are large, vibrant green leaves, some of which are slightly out of focus. The WNC logo is prominently displayed in the upper center, and the words 'Thank You!' are centered below it. A smaller version of the WNC logo is visible on a building in the background.

WNC

WNC Corporation

Thank You!